

**TRANSMITTAL FORM FOR PLEDGE OF SMALL BUSINESS ADMINISTRATION
PAYCHECK PROTECTION PROGRAM LOANS (SBA PPP)
FOR THE PAYCHECK PROTECTION PROGRAM LIQUIDITY FACILITY (PPPLF)
AND REQUEST FOR PPPLF ADVANCE**

TO: Federal Reserve Bank of Choose an item. (FRB)

FROM:

(Name and Title) – print

(Name of Depository Institution, "Borrower")

(ABA #)

(Address)

(City & State)

I, an individual authorized to pledge collateral and request PPPLF advances pursuant to the Authorizing Resolution or the Borrower's PPPLF Letter of Agreement ("Authorized Individual"), am pledging the SBA PPP pool below as collateral to secure an advance that the Borrower hereby requests be made pursuant to the PPPLF under the terms and conditions of the PPPLF Letter of Agreement.

I further certify that:

- a) All loans included in the pledge are owned by and are in the custody of Borrower and maintained free of any claim adverse to the Federal Reserve Bank;
- b) A new collateral listing will be submitted to report reductions in current outstanding principal at a frequency determined by the Federal Reserve Bank; and
- c) All individual loans in the total below are listed in the accompanying individual loan listing.

Check the box if the pledged pool contains purchased whole PPP loans. If the pledged pool contains purchased PPP loans, the borrower must also provide the SBA Acknowledgment of PPP Whole Loan Sale letter and the accompanying loan list identifying each of the purchased PPP loans by SBA loan number.

SBA PPP Loans must be pooled by maturity date. Only one maturity pool may be submitted per transmittal form and loan listing. Once a maturity pool has been submitted, no additions to the pool will be accepted.

PPP Loan Origination Date (origination date should match the date on the promissory note)	PPP Loan Maturity Date	PPP Loans Pledged	
		Total Number of Loans	Aggregate Current Outstanding Principal Balance

Request for PPPLF Advance** (Amount must equal Aggregate Current Outstanding Principal Balance above)

** An advance will typically be processed on the day following receipt of a request, with notification provided the day after the advance has been processed.

Submission:

Each Transmittal Form and accompanying individual loan listing must be e-mailed to the Federal Reserve Bank by an Authorized Individual. A separate e-mail is required for each PPPLF request.