



APPLICATION FOR BORROWER IN CUSTODY (BIC) ARRANGEMENT

FEDERAL RESERVE BANK OF DALLAS

PART I: BACKGROUND INFORMATION

| | |
|----------------------------------|--|
| LEGAL NAME OF INSTITUTION: | |
| ABA/ROUTING NUMBER: | |
| CITY/STATE: | |
| PRIMARY REGULATOR (AGENCY NAME): | |

INSTITUTION CONTACT (PRIMARY)

| | |
|------------------|--|
| Name: | |
| Title: | |
| Phone Number: | |
| Email Address: | |
| Mailing Address: | |
| | |
| | |

INSTITUTION CONTACT (SECONDARY)

| | |
|------------------|--|
| Name: | |
| Title: | |
| Phone Number: | |
| Email Address: | |
| Mailing Address: | |
| | |
| | |

PART II: PLEDGE INFORMATION

COMPLETE THE FOLLOWING:

1. Purpose of the collateral:

Discount Window
Payment System Risk (PSR)
Treasury Investment Program

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2 (A). Indicate below the type(s) of loans being proposed for pledging:

***Commercial Loans**

- Commercial and Industrial Loans/Lines of Credit (Secured or Unsecured)
- Commercial Real Estate Loans
- Construction/Land Loans
- Other, Describe:

Loans to Individuals

- Automobile Loans
- Consumer Loans (Secured or Unsecured)
- Credit Card Receivables
- Other, Describe:

***Important**

If applying to pledge commercial, CRE, construction or land loans, please remit your institutions' written credit risk rating system/descriptions along with this application.

2(B). Anticipated Total Number of Loans to be pledged: _____

Approximate Total Outstanding Principal Balance to be pledged: \$ _____

3. Indicate how the loans are evidenced (all applicable):

- Promissory Note
- Syndicated Note
- Loan Agreement, Credit Agreement
- Participation Certificate
- Other, Describe:

4. Indicate physical location/address where the loan documents are stored:

| | | |
|---|--|---|
| Is this a location of your financial institution? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Select All that Apply: |
| Address: | Street address, City, and State: | Promissory Notes Security Agreements Certificates of Title (Auto, Other Vehicles) Mortgages/ Deeds of Trust Title Policy Appraisal Loan Write-up /Approval Other, Describe |
| | | |
| | | |

| | | |
|--|--|---|
| Are any loan documents stored at an off-site location such as Iron Mountain? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Select All that Apply: |
| Address: | Street address, City, and State: | Promissory Notes Security Agreements Certificates of Title (Auto, Other Vehicles) Mortgages/ Deeds of Trust Title Policy Appraisal Loan Write-up /Approval Other, Describe |
| | | |
| | | |

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5. Are any loan documents imaged?
 No
 Yes - Which documents?

What happens to the original loan documents after being imaged?

Destroy Retain

6. The Federal Reserve Bank of Dallas (FRB Dallas) requires pledged loans to be prominently identified by physical notice where they are stored and by electronic annotation on the loan trial/accounting system. Would your institution be capable of meeting these requirements?

Yes. For electronic annotation in loan system, explain how will this be evidenced:

No. If this cannot be accomplished, the loans cannot be held in a BIC arrangement at your institution, the loans will need to be sent to the FRB Dallas for safekeeping.

7. Is your institution a member of the Federal Home Loan Bank (FHLB)?

- No
 Yes, Which one?

8. If your institution is a member of the FHLB, please contact them to request a subordination of the loan types you wish to pledge to the FRB Dallas. List here the Call Report codes (RCON/TFR codes) corresponding to the types of loans you propose pledging to the FRB Dallas (the FHLB will request this information also):
-

9. If your institution is a member of the FHLB, please provide the following along with this application:

A copy of your institutions' FHLB Advances and Security Agreement
A copy of your institutions' most recent FHLB Member Profile form
A copy of your institutions' most recent FHLB Blanket Lien Status Worksheet (if applicable)

10. If your institution is a Credit Union and it has a borrowing arrangement with a Corporate Credit Union, please indicate below what types of assets are pledged to secure the borrowing arrangement:
-
-

PART III: AUTHORIZATION

I/WE HAVE READ THE ABOVE RESPONSES AND ATTEST THAT THE RESPONSES ARE ACCURATE.

* AUTHORIZED SIGNATURE: _____

PRINT NAME _____

TITLE _____ DATE _____

* AUTHORIZED SIGNATURE: _____

PRINT NAME _____

TITLE _____ DATE _____

**AS REQUIRED BY YOUR INSTITUTION'S BORROWING RESOLUTION (OPERATING CIRCULAR 10)
ON FILE WITH THE FEDERAL RESERVE BANK OF DALLAS.**

PART IV: SUBMISSION OF APPLICATION

Return the completed application and necessary documents to:

CREDIT, RISK AND RESERVES MANAGEMENT
3rd Floor/ATTN: ROGER CAMP
FEDERAL RESERVE BANK OF DALLAS
2200 NORTH PEARL STREET
DALLAS, TX 75201

Email: Dal.Discount.Window@dal.frb.org and Roger.Camp@dal.frb.org

For questions regarding the completion of this form, please contact us at 1-877-682-3256