Paycheck Protection Program Liquidity Facility PPP Pledge and Advance Request

I, an individual authorized to pledge collateral and request PPPLF advances on behalf of the Borrower pursuant to the Authorizing Resolution or the Borrower's PPPLF Letter of Agreement ("Authorized Individual"), am pledging, on behalf of the Borrower, the SBA PPP pool below as collateral to secure an advance that the Borrower hereby requests be made pursuant to the PPPLF under the terms and conditions of the PPPLF Letter of Agreement.

On behalf of the Borrower, I further certify that: a) All loans included in the pledge are owned by and are in the custody of the Borrower and maintained free of any claim adverse to the Federal Reserve Bank; and b) A new collateral listing will be submitted to report reductions in current outstanding principal at a frequency determined by the Federal Reserve Bank

SBA PPP Loans must be pooled by maturity date. Only one maturity pool may be submitted per pledge/advance request. Once a maturity pool has been submitted, no additions to the pool will be accepted. Each pledge/advance request must be e-mailed to the Federal Reserve Bank by an Authorized Individual. A separate e-mail is required for each advance and an advance will typically be processed on the day following receipt of a request.

**** Check the Purchased PPP Loan Indicator box if the pledged pool contains purchased PPP loans. If the pledged pool contains purchased PPP loans, the borrower must also provide the SBA Acknowledgment of PPP Whole Loan Sale letter and the accompanying loan list identifying each of the purchased PPP loans by SBA loan number.**

**** All fields in the form below are required. Interest Due and Principal Next Due Date (Columns G and H) must be populated once loan(s) are eligible for payments under the terms of the PPP program. If payments include both interest and principal, only one next due date column is necessary. Do Not alter the form or formulas in any way other than to add more rows for individual loan information.****

TO: Federal Reserve Bank of Cleveland
(FRB)

Purchased PPP Loan Indicator ☐

FROM: Jane Smith, Vice President
(Name and Title of Authorized Individual)

PLEDGE INFORMATION

123456789 (ABA # or CIN #)

ABC Inc. (Name of Participant)

1212 NonDIRoad (Street Address or P.O. Box)

NonDICity, NonDIState 11221 (City, State and Zip)

Origination / Issue Date of SBA Loans in Pool: 1/14/2021
(origination date should match the date on the promissory note) (mm/dd/yyyy)

Valuation As-of Date: 1/15/2021
(mm/dd/yyyy)

N/A - Not Applicable
(Applicable Regional FHLB)

Number of SBA Loans in Pledge: 3
(#)

PPP Loan Listing Section

Total:	Par Amount	Advance Amount	SBA Loan Count
	$ 6,200,000.00	$ 6,200,000.00	3
	(DO NOT MODIFY AMOUNTS OR FORMULAS)		(DO NOT MODIFY)

Lending Institution's Loan Number	10-Digit SBA Loan Number	Small Business Borrower Name	Original Par Amount	Current Outstanding Principal Balance	Maturity Date	Interest Next Due Date	Principal Next Due Date
123456-000	1234567893	Roger Smith	$ 3,000,000.00	$ 3,000,000.00	1/14/2026		
321644-000	1234567894	Jimmy Roberts	$ 2,000,000.00	$ 2,000,000.00	1/14/2026		
963852-000	1234567895	Sally Grimm	$ 1,200,000.00	$ 1,200,000.00	1/14/2026		