

## OC-10 CERTIFICATE

The undersigned hereby certifies, with reference to Operating Circular No. 10, as amended, supplemented or otherwise modified from time to time (terms used but not defined herein have the meaning specified therein), as agreed to by the financial institution listed below (the "Borrower") by Letter of Agreement dated \_\_\_\_\_, to the Borrower's local Federal Reserve Bank as follows:

(Date of Letter of Agreement)

(a) Please check the appropriate box:

Attached hereto is a true, correct and complete, as of the date of this Certificate, copy of the official document that specifies the official name or names of the Borrower in its jurisdiction of organization ("Organizational Document").

The Organizational Document previously provided to the Federal Reserve Banks has not changed.

(b) The information listed below is true and correct as of the date of this Certificate:

### Borrower's Chief Executive Office

Street address	
City	State/Province
Country	Postal code

### Location of Borrower's U.S. Branch/Agency

Department of Borrower that should receive notices		
Street address		
City	State	Zip code

### Corporate Information

(If the Borrower's name that appears in the Organizational Document is not in Standard Roman, list the Borrower's transliterated name according to the official rules of the Borrower's home country for transliterating words into Standard Roman. If the country does not have official rules, list the Borrower's preferred transliteration of its name into Standard Roman.)

Name	Routing (ABA) No.
Organizational No. (provided by the U.S. State where the Borrower's branch/agency is located; indicate "N/A" if not applicable)	

IN WITNESS WHEREOF, the undersigned has signed this Certificate on \_\_\_\_\_.

**Authorized Officer**

(Must be identified by title in Borrower's OC-10 Authorizing Resolutions)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Counsel to the Borrower**

(In-house or outside legal counsel)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

(If a second signatory is required in Borrower's OC-10 Authorizing Resolutions)

**Second Authorized Officer**

(Must be identified by title in Borrower's OC-10 Authorizing Resolutions)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_