Collateral Eligibility Certification

The institution named below (the “Borrower”) wishes to participate in the Bank Term Funding Program (the “Program”) authorized by the Board of Governors of the Federal Reserve System (the “Board”) under Section 13(3) of the Federal Reserve Act.

Advances under the Program must be secured at all times by “Eligible Collateral,” as defined in the terms and conditions for the Program. In order to be Eligible Collateral, collateral must (i) be eligible for purchase by the Federal Reserve Banks in open market operations; and (ii) have been owned by the Borrower as of March 12, 2023.

I certify that I am authorized to execute this certification on behalf of the Borrower.

I have reviewed the terms and conditions of the Program and any related FAQs published by the Federal Reserve Banks on the Program website (<https://www.frbdiscountwindow.org/GeneralPages/bank_term_funding_program>).

I, in my capacity as an authorized officer of the Borrower, certify to the Board and lending Federal Reserve Bank, after having made due investigation, that all collateral pledged to the Program was owned by the Borrower as of March 12, 2023.

I acknowledge that, if this certification includes a knowing material misrepresentation, then all advances provided under the Program to the Borrower immediately become due and payable, and the Federal Reserve may promptly refer the matter to appropriate law enforcement authorities for action under applicable criminal and civil law. *See*, *e.g.*, 18 U.S.C. § 1001; 31 U.S.C. § 3729.

Name of Borrower:

ABA Number:

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name:

Title:

Date: