This form is completed by the Institution; second page completed by the Correspondent.

FORM OF LETTER OF AGREEMENT TO
CORRESPONDENT CREDIT AND PAYMENT AGREEMENT
[Letterhead of Depository Institution]

Date: _____

Date must not predate the Authorizing Resolutions

Federal Reserve Bank of Dallas
Address 2200 N. Pearl St.
City, State, Zip Dallas, TX 75201
the Letter of Agreement to Correspondent
Attention: Credit/PSR

Correspondent Legal Name

In order to request advances from you through a correspondent and in order to make payments to you through a correspondent, we agree to the provisions of the Correspondent Credit and Payment Agreement, currently an ancillary agreement appended to your Operating Circular No. 10, effective October 15, 2006, as amended and supplemented from time to time thereafter. We designate _____ as the Correspondent under that agreement.

_____
Name of depository institution

Legal Name of Institution

By: _____[1]
Authorized signature(s)

Signature of Authorizing Officer as noted in Paragraph 2 of the Authorizing Resolutions for Borrowers

_____
Names(s)

_____
Title(s)

Printed Name of Authorizing Officer and Title

[1] The signatory or signatories should be authorized to sign documents on behalf of the Borrower as provided in the Authorizing Resolutions for Borrowers required by OC-10.

To be completed by Correspondent and returned to Depository Institution above to send to FRB Dallas.

We agree to act as Correspondent for _____ and, as
Name of depository institution
such, to be bound by the provision of the Correspondent Credit and Payment Agreement, currently an ancillary agreement attached to your Operating Circular No. 10, effective October 15, 2006, as amended from time to time ("Correspondent Agreement"). Pursuant to paragraph 3.1 of the Correspondent Agreement, we are furnishing below a list of individuals to whom the Federal Reserve Bank of _____ may provide an advice of credit or debit entries made under the Correspondent Agreement. These individuals are also authorized to instruct the Reserve Bank not to debit our account or to reverse a debit in accordance with Paragraph 5 of the Correspondent Agreement. We may amend this list from time to time.

Dallas

Legal Name Correspondent

_____
Name of Correspondent

By: _____
Authorized signature(s)

_____
Names(s)

_____
Title(s)

Cannot predate the Form of Authorizing Resolutions for Borrowers

_____
Date

Individuals permitted to receive notification of credit or debit entries described in the Correspondent Credit and Payment Agreement and authorized to instruct the Reserve Bank not to debit the Correspondent Account or to reverse a debit: [list between 3 and 5 employees]

Name	Title